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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Sustaining
First Omnibus Objection Of USACM
Trust To Proofs of Claim Based In
Whole Or In Part Upon Investment In
The Anchor B Loan (Except as to
Arthur I. Kriss)**

Date: June 14, 2011
Time: 10:30 a.m.

PLEASE TAKE NOTICE that the Order Sustaining First Omnibus Objection Of
USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The
Anchor B Loan (Except as to Arthur I. Kriss) was entered on June 17, 2011. A true and
correct copy of which is attached hereto as Exhibit A.

Dated: June 20, 2011.

LEWIS AND ROCA LLP

By /s/ Robert M. Charles Jr. (#6593)

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